

Caldwell US Dividend Advantage Fund

Meeting	Name of Issuer	Stock	Matters Voted On	Party	Management	Caldwell
Date	Nume of issuer	Symbol		Proposed	Vote	Vote
			Appoint directors (12)	MGMT	For	For
			Approval, on an advisory basis, of compensation paid to our named executive officers.	MGMT	For	For
25-Jan-21	VISA	V	Ratification of the appointment of KPMG LLP as our independent registered public accounting firm for the 2021 fiscal year.	MGMT For Stockholder Against MGMT MGMT MGMT MGMT MGMT MGMT MGMT MGMT MGMT For	For	
23 Juli 21	VISA	V	Approval of the Visa Inc. 2007 Equity Incentive Compensation Plan	MGMT	For	For
			Approval of an amendment to our Certificate of Incorporation	MGMT	For	For
			To vote on a stockholder proposal requesting stockholders' right to act by written consent	Stockholder	Against	Against
			To vote on a stockholder proposal to amend our principles of executive compensation program			Against
			Election of Director (10 appointees)	MGMT	MGMT	MGMT
29-Jan-21	Amdocs	DOX	Approve an increase in the dividend rate under our quarterly cash dividend program			MGMT
25 3411 21	rundoes	σολ	Approve our Consolidated Financial Statements for the fiscal year ended September 30, 2020	MGMT	MGMT	MGMT
			Ratify and approve the appointment of Ernst & Young LLP as our independent registered public accounting firm	MGMT	MGMT	MGMT
			Election of Directors (12)	MGMT	For	For
22-Apr-21	L3Harris Tech Inc	LHX	Approval, in an Advisory Vote, of the Compensaon of Named Execuve Officers as Disclosed in the Proxy Statement	MGMT	For	For
			Ratification of the appointment of the Company's Independent Registered Public Accounting Firm for 2021.	MGMT	For	For
			Election of Directors (12)	MGMT	For	For
13-May-21	Intercontinental	ICE.US	To approve, by non-binding vote, the advisory resolution on executive compensation for named executive officers.	MGMT	For	For
13-1Vlay-21	Exchange Inc.	ICL.03	To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year	MGMT	For	For
			A stockholder proposal for adoption of a simple majority voting standard, if properly presented at the Annual Meeting.	Stockholder	Against	Against
			Election of Directors (10)	MGMT	For	For
			To approve, on an advisory basis, named executive officer compensation.	MGMT	For	For
			Ratification of the appointment of the Company's Independent Registered Public Accounting Firm for 2021.	MGMT	Against AGMINT NAME NAME NAME NAME NAME NAME NAME NAME	For
			Approve the amendment to the Company's Certificate of Incorporation to eliminate the supermajority voting			_
20-May-21	CDW Corp	CDW	requirement in Article Eleven and to make certain non-substantive changes	MGMT	For	For
			To approve the amendment to the Company's Certificate of Incorporation to eliminate the obsolete competition and	MGMT	For	For
			corporate opportunity provision.			
			To approve the CDW Corporation 2021 Long-Term Incentive Plan.	MGMT	For	For
			To approve the amendment to the CDW Corporation Coworker Stock Purchase Plan.		For For For	For
	Motorola		Election of Director (7 appointees)		For	For
18-May-21	Solutions	MSI	Ratification of the appointment of the Company's Independent Registered Public Accounting Firm for 2021.	MGMT	For	For
			Advisory approval of the Company's executive compensation.	MGMT		For
			Election of Directors (9)	MGMT	For	For
21-May-21	Quest Diagnostics Inc	DGX	Advisory resolution for the executive officer compensation disclosed in the 2021 proxy statement	MGMT	For	For
22 22	duest piagnostics inc	2 23/	Ratification of the appointment of our independent registered public accounting firm	MGMT	For	For
			Stockholder proposal regarding the right to act by written consent, if properly presented at the meeting	Stockholder	Against	Against
			Election of Directors (12)	MGMT	For	For
			Ratification of the Appointment of KPMG LLP.	MGMT	For For For Against AI Against AI Against AI Against AI MGMT M MG	For
20-May-21	Home Depot	HD	Advisory Vote to Approve Executive Compensation ("Say-on-Pay")	MGMT		For
20-1VIAy-21	nome bepot	110	Shareholder Proposal Regarding Amendment of Shareholder Written Consent Right	Stockholder	Against	Against
			Shareholder Proposal Regarding Political Contributions Congruency Analysis.	Stockholder	Against	Against
			Shareholder Proposal Regarding Report on Prison Labor in the Supply Chain.	Stockholder	Against	Against
			Election of Directors (8)	MGMT	For	For
			Resolution regarding the compensation of Dollar General Corporation's named executive officers as disclosed in the proxy statement	MGMT	For	For
26-May-21			Ratify the selection of Ernst & Young LLP as Berry's independent registered public accountants	MGMT	For	For
	Dollar General	DG	To approve the Dollar General Corporation 2021 Stock Incentive Plan.	MGMT		For
			To approve an amendment to the amended and restated charter of Dollar General Corporation to allow shareholders	MGMT		For
			holding 25% or more of our common stock to request special meetings of shareholders To vote on a shareholder proposal regarding shareholders' ability to call special meetings of shareholders.	Stockholder		
			to vote on a shareholder proposal regarding shareholders, ability to call special meetings of shareholders.	Stockholder	Agdilist	Against

			Election of Directors (14)	MGMT	For	N/A
			Advisory Vote to Approve Named Executive Officer Compensation.	MGMT	For	N/A N/A
			,	MGMT	For	N/A N/A
22-Apr-21	Johnson and Johnson	JNJ	Ratify appointment of accounting firm Report on Covernment Financial Sympost and Access to COVID 10 Versions and Therepovities	Stockholder	Against	N/A
22-Apr-21	Johnson and Johnson	71/17	Report on Government Financial Support and Access to COVID-19 Vaccines and Therapeutics. Independent Board Chair.	Stockholder	Against	N/A N/A
			·	Stockholder	-	N/A N/A
			Civil Rights Audit.		Against	
			Executive Compensation Bonus Deferral.	Stockholder	Against	N/A
			Election of Directors (12)	MGMT	For	For
F May 21	COD Clobal Inc	CDCLLIN	The executive compensation program for the Company's named executive officers	MGMT	For	For
5-May-21	S&P Global Inc.	SPGI UN	Ratify the selection of Ernst & Young LLP as our independent auditor for 2021.	MGMT	For	For
			The Company's Greenhouse Gas (GHG) Emissions Reduction Plan Charabalder proposal to transition to a Public Reposition	MGMT	For	For
			Shareholder proposal to transition to a Public Benefit Corporation.	Stockholder	Against	Against
			Election of Directors (11)	MGMT	For	N/A
22-Apr-21	Texas Instruments	TXN	Board proposal regarding advisory approval of the Company's executive compensation.	MGMT	For	N/A
			Ratify the selection of Ernst & Young LLP as our independent auditor for 2021.	MGMT	For	N/A
			Stockholder proposal to permit shareholder action by written consent.	Stockholder	Against	N/A
24.4.24		FACT	Election of Directors (9)	MGMT	For	For
24-Apr-21	Fastenal	FAST	Ratify appointment of accounting firm	MGMT	For	For
			Approval, by non-binding vote, of executive compensation.	MGMT	For	For
			Election of Directors (10)	MGMT	For	For
			An advisory vote to approve compensation of our named executive officers.	MGMT	For	For
			Amend the Company's Amendedremove the requirement for holders of two-thirds of our outstanding stock to fill vacancies on the Board of			
			Directorsremove the requirement for holders of two- thirds of our outstanding stock to fill vacancies on the Board of Directors and Restated	MGMT	For	For
29-Apr-21	Church & Dwight	CHD	Certificate of Incorporation			
			Remove the requirement to have holders of two-thirds of our outstanding stock approve certain mergers, consolidations or dispositions of	MGMT	For	Fa.
			substantial assets	IVIGIVII	For	For
			Remove certain procedural provisions that will no longer be required once the Board is fully declassified	MGMT	For	For
			Ratification of the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for 2021.	MGMT	For	For
			Election of Directors (4)	MGMT	For	For
04-May-21	Aptar Group	ATR	Advisory vote to approve executive compensation.	MGMT	For	For
			Ratify appointment of accounting firm	MGMT	For	For
			Election of Directors (9)	MGMT	For	For
			Ratify the Selection of Deloitte & Touche LLP as Independent Public Accountants.	MGMT	For	For
19-May-21	Amphenol	APH	Advisory Vote to Approve Compensation of Named Executive Officers.	MGMT	For	For
19-1VIAY-21	Amphenoi	Arn	Amended and Restated 2017 Stock Purchase Option Plan for Key Employees of Amphenol and Subsidiaries	MGMT	For	For
			Approve an Amendment to the Company's Certificate of Incorporation to Increase the Number of Authorized Shares.	MGMT	For	For
			Stockholder Proposal: Improve Our Catch-22 Proxy Access.	Stockholder	Against	Against
			Election of Directors (9)	MGMT	For	For
07 1 24	United Health Comm		Ratify independent registered public accounting firm	MGMT	For	For
07-Jun-21	United Health Group	UNH	Approval of an amendment to the UnitedHealth Group 1993 Employee Stock Purchase Plan.	MGMT	For	For
			Shareholder proposal set forth in the proxy statement	Stockholder	Against	Against
			Election of Directors (9)	MGMT	For	N/A
			Ratify independent registered public accounting firm	MGMT	For	N/A
05-Apr-21	Broadcom	AVGO	Approval of an amendment and restatement of Broadcom's 2012 Stock Incentive Plan.	MGMT	For	N/A
			Advisory vote to approve compensation of Broadcom's named executive officers.	MGMT	For	N/A
			Election of Directors (14)	MGMT	For	N/A
09-Mar-21	Qualcom	QCOM	Ratify independent registered public accounting firm	MGMT	For	N/A
	Qua.00	Q00.W	Advisory vote to approve compensation of named executive officers.	MGMT	For	N/A
			Election of Directors (4)	MGMT	For	N/A
12-Apr-21	A O Smith	AOS	Ratify independent registered public accounting firm	MGMT	For	N/A N/A
17-Whi-51	A O SIIIIUI	AUS	Proposal to approve, by nonbinding advisory vote, the compensation of our named executive officers.	MGMT	For	N/A N/A
11 Mar 21	COD Claballia	CDCLLIN	· · · · · · · · · · · · · · · · · · ·			·
11-Mar-21	S&P Global Inc.	SPGI UN	Approval of the S&P Global Share Issuance	MGMT	For	N/A
			Election of Directors (14)	MGMT	For	For
			Advisory approval of Mastercard's executive compensation.	MGMT	For	For

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Page							
Part				, , , , , , , , , , , , , , , , , , , ,	MGMT	For	For
87 May 19 Manual				Approval of amendments to Mastercard's Certificate of Incorporation to remove supermajority voting requirements.	MGMT	For	For
17-1411-12				Election of Directors (1)	MGMT	For	For
Page	07 1 21	14/-4	WCO	To approve the Watsco, Inc. 2021 Incentive Compensation Plan.	MGMT	For	For
Part Percent	07-Jun-21	watsco	WSO	To approve the advisory resolution regarding the compensation of our named executive officers.	MGMT	For	For
17-14-12 Percent Perce				appointment of KPMG LLP as our independent registered public accounting firm	MGMT	For	For
17-101-72				Election of Directors (13)	MGMT	For	For
Page	17-Jun-21	Evercore	EVR		MGMT	For	For
Advanced Energy industries AES AES perpove the advancy resolution regarding the compensation of unamed executive officers. MGMT productive and provided in increase in the total number of shares of common stock authorized for issuance under the Employee Stock Purchase Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive Plan MGMT productive and Chemicals, Inc. 2021 Long- Term Increative Plan MGMT productive Plan MGMT productive productive Compensation of Long- Plan MGMT productive Plan				Ratify the selection of Deloitte & Touche LLP as our independent registered public accounting firm	MGMT	For	For
Advance tereingy Assistance				Election of Directors (10)	MGMT	For	N/A
Appendix Appendix Appendix Appendix Appendix Approval of an increase in the total number of shares of common stock authorized for issuance under the Employee Stock Purchase Plan MGMT For Plant				Ratify appointment of independent registered public accounting firm	MGMT	For	N/A
Approved 15 min minimal management of an increase in the total number of shares of common stock authorized for suspance under the Employee Stock Furchase Flat Apple	30-Apr-21	•	AEIS			For	N/A
28-Jan-21 Air Poducts and Chemicals Aphegoal of the Americals, in a 2011 Long-Term Incentive Plan MGMT For Part Approach of the Americals, in a 2011 Long-Term Incentive Plan MGMT For Part Approach of the Americals, in a 2011 Long-Term Incentive Plan MGMT For Part Approach of the Americals, in a 2011 Long-Term Incentive Plan MGMT For Part Approach of Part				Approval of an increase in the total number of shares of common stock authorized for issuance under the Employee Stock Purchase Plan	MGMT	For	N/A
				Election of Directors (8)	MGMT	For	N/A
## 1	20 Jan 21	Air Products	ADD	Advisory vote approving the compensation of the Company's named executive officers	MGMT	For	N/A
23-Feb-21 Apple APPL Performance (Performance) MGMT Performance (MGMT Performance) For MGMT Performance (MGMT Performance) 23-Feb-21 Apple (Avidory point per point Mode) APPL Addroxy point per point Mode) Apple (Avidory per point Mode)	28-Jan-21	and Chemicals	APD	Approval of the Air Products and Chemicals, Inc. 2021 Long-Term Incentive Plan	MGMT	For	N/A
23-Feb-21 Apple APPL Performance (Performance) MGMT Performance (MGMT Performance) For MGMT Performance (MGMT Performance) 23-Feb-21 Apple (Avidory point per point Mode) APPL Addroxy point per point Mode) Apple (Avidory per point Mode)					MGMT	For	N/A
23-Feb-21 Apple Apple Apple page proposal No.1 shareholder proposal No.1 shareholder proposal No.1 shareholder proposal No.2 Executive Compensation Shareholder proposal No.1 shareholder proposal No.2 Executive Compensation Shareholder proposal No.2 Executive Compensation MGMT For Against Page page page page page page page page p					MGMT	For	N/A
23-Feb-21 Apple Ap				Elect Directors (8 members)	MGMT	For	N/A
Sareholder proposal No.2 Sewertive Compensation Shareholder proposal No.2 Sewertive Compensation Shareholder	23-Feb-21	Apple	AAPL	· · · · · · · · · · · · · · · · · · ·	MGMT	For	N/A
Surface Surf							N/A
Processing Automatic Data Processing Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Report on Employee				· · ·	Shareholder	-	N/A
11-Nov-20 Processing App Ratification of the Appointment of Auditor Report on Employee Representation on the Board of Directors Shareholder Against Report on Employee Representation on the Board of Directors Shareholder Report on Employee Representation on the Board of Directors Shareholder Report on Employee Representation on the Board of Directors Shareholder Proposal - Racil spape intended and Restated Long-Term Incentive Plan effective May 18, 2021 10-Dec-20 Processing Processing Processing Processing Report of Proposal - Racil squirty audit and report 1 mode of Proposal - Racil squirty audit and report 1 mode of Proposal - Racil squirty audit and report 1 mode of Proposal - Racil squirty audit and report 1 mode processing expenditure congruency report of Shareholder Proposal - Racil squirty audit and report 1 mode processing expenditure congruency report of Shareholder Shareholder Raginst Shareholder Raginst Shareholder Proposal - Racil squirty audit and report 1 mode processing expenditure congruency report 1 mode processing expenditure congruency report 1 mode Proposal - Racil squirty audit and report 1 mode processing expenditure congruency report 1 mode Proposal - Shareholder Raginst Shareholder Raginst Shareholder Proposal - Racil squirty audit and report 1 mode processing expenditure congruency report 1 mode Proposal - Racil squirty audit and report 1 mode processing expenditure congruency report 1 mode Proposal - Racil squirty audit and report 1 mode Proposal - Racil squirty audit and report 1 mode Proposal - Racil declinement expenditure congruency report 1 mode Proposal - Racil declinement expenditure congruency report 1 mode Proposal - Racil declinement expenditure congruency report 1 mode Proposal - Racil declinement expenditure congruency report 1 mode Proposal - Racil declinement expenditure congruency report 1 mode Proposal - Racil declinement expenditure congruency report 1 mode Proposal - Racil declinement expenditure congruency report 1 mode Proposal - Racil declinement expenditure congru							N/A
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Report on Employee Representation on the Board of Directors Report on Employee Representation on the Board of Directors Reliction of Directors (10) Reliction of Directo	11-Nov-20		ADP	· · · · · · · · · · · · · · · · · · ·			N/A
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10-Dec-20							N/A
10-Dec-20Ratify appointment of accounting firm Approval of reincorporation from California to Delaware Approval of reincorporation from California to Delaware Approval of reincorporation from California to Delaware Approval of mendment and restatement of 2005 stock incentive plan Adopt policy of independent board chairmanMGMT ShareholderFor Against17-Mar-21Cooper CompaniesCOO Election of Directors (8)MGMTFor MGMT18-May-21Cooper CompaniesElect on of Directors (8)MGMTFor Advisory approval of executive compensation.18-May-21CV5Fleatlift Corp Elect Directors (13)MGMTFor MGMT18-May-21CV5Ratify appointment of accounting firm Advisory approval of Mastercard's executive compensation.MGMTFor MGMT18-May-21CV5Ratify appointment of accounting firm Stockholder Proposal for Reducing the Threshold for Our Stockholder Right to Act By Written ConsentShareholderAgainst29-Jun-21JP Morgan ChaseFell Election of Directors (10)MGMTFor Advisory approval of Mastercard's executive compensation.MGMTFor MGMT29-Jun-21JP Morgan ChaseAdvisory approval of Mastercard's executive compensation.MGMTFor MGMT20-Jun-21Advisory approval of Mastercard's executive compensation.MGMTFor MGMT20-Jun-21Advisory approval of Mastercard's executive compensation.MGMTFor MGMT20-Jun-21Approval of Anneeded and Restatement of the Counting firmAdvisory approval of Mastercard's executive compensation.S				• •			N/A
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Aproval of amendment and restatement of 2005 stock incentive plan Adopt policy of independent board chairman 17-Mar-21 Pooper Companies Cooper Companies Coope	10-Dec-20	Cisco Systems	CSCO	• • • •			N/A
Adopt policy of independent board chairman 17-Mar-21				· · · · · · · · · · · · · · · · · · ·			N/A
Feature Feat							N/A
17-Mar-21 Coper Companies CO9 Ratify appointment of accounting firm Advisory approval of executive compensation. MGMT For Advisory approval of executive compensation. MGMT For Advisory approval of executive compensation. MGMT For Advisory approval of Mastercard's executive compensation. MGMT For Advisory approval of Mastercard's executive compensation. MGMT For MGMT For Advisory approval of Mastercard's executive compensation. MGMT For Stockholder Proposal for Reducing the Threshold for Our Stockholder Right to Act By Written Consent Shareholder Against Statement of the Board of Directors Recommending a Vote AGAINST the John Chevedden Proposal MGMT For Advisory approval of Mastercard's executive compensation. MGMT For Advisory approval of Mastercard's executive compensation. MGMT For Advisory approval of Mastercard's executive compensation. MGMT For Shareholder Proposal - Improve shareholder written consent Shareholder MGMT For Shareholder Proposal - Improve shareholder written consent Shareholder Maginst Shareholder Proposal - Indep Board Chairman Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Shareholder Against Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Shareholder Against Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Shareholder Against Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Shareholder Against Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Shareholder Against Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Shareholder Against Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Shareholder Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Shareholder Shareholder Shareholder Proposal - Political and electioneering expenditure congruenc							N/A
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13-May-21 CVS Health Corp CVS Ratify appointment of accounting firm Stockholder Right to Act By Written Consent Shareholder Against Statement of the Board of Directors Recommending a Vote AGAINST the John Chevedden Proposal Shareholder Against Statement of the Board of Directors Recommending a Vote AGAINST the John Chevedden Proposal Shareholder Against Statement of the Board of Directors Recommending a Vote AGAINST the John Chevedden Proposal Shareholder Against Proposal Shareholder Statement of the Board of Directors Recommending a Vote AGAINST the John Chevedden Proposal MGMT For Advisory approval of Mastercard's executive compensation. **Page 1*** Advisory approval of Mastercard's executive compensation. **Advisory approval of Missercard's executive							N/A
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Statement of the Board of Directors Recommending a Vote AGAINST the John Chevedden Proposal Shareholder Against Pack	13-1VIAY-21	CV3 Health Corp	CV3	7 11			N/A N/A
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22-Jun-21 JP Morgan Chase JPM Shareholder Proposal - Improve shareholder written consent Shareholder Against Shareholder Proposal - Racial equity audit and report Shareholder Proposal - Indep Board Chairman Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Against Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Against				• • • • • • • • • • • • • • • • • • • •			N/A
Shareholder Proposal - Racial equity audit and report Shareholder Against Shareholder Proposal - Indep Board Chairman Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Against	22-Jun-21	JP Morgan Chase	JPM				N/A
Shareholder Proposal - Indep Board Chairman Shareholder Against Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Against				·		-	N/A
Shareholder Proposal - Political and electioneering expenditure congruency report Shareholder Against				, , , , , , , , , , , , , , , , , , , ,		-	N/A
				·		-	N/A
							N/A
Election of Directors (14)				Election of Directors (14)	MGMT	For	N/A

			Advisory approval of executive compensation.	MGMT	For	N/A
			Ratify appointment of accounting firm	MGMT	For	N/A
04-Nov-20	Oracle Corp	ORCL	Approve Oracle Equity Incentive Plan 2020	MGMT	For	N/A
			Pay Equity Report	Shareholder	Against	N/A
			Independent Board Chair.	Shareholder	Against	N/A
			Election of Directors (15)	MGMT	For	N/A
			Advisory approval of executive compensation.	MGMT	For	N/A
			Ratify appointment of accounting firm	MGMT	For	N/A
11-Feb-21	Tyson Foods	TSN	Amendment and restatement of stock incentive plan	MGMT	For	N/A
	,		Human Rights Due Diligence	Shareholder	Against	N/A
			Share Voting	Shareholder	Against	N/A
			Corporate Lobbying	Shareholder	Against	N/A
			Election of Directors (12)	MGMT	For	N/A
			Advisory approval of executive compensation.	MGMT	For	N/A
			Ratify appointment of accounting firm	MGMT	For	N/A
26-Jan-21	Visa	V	Visa Inc. 2007 Equity Incentive Compensation Plan	MGMT	For	N/A
20 30 22	1.50	•	Approval of an amendment to our Certificate of Incorporation	MGMT	For	N/A
			To vote on a stockholder proposal requesting stockholders' right to act by written consent	Shareholder	Against	N/A
			To vote on a stockholder proposal to amend our principles of executive compensation program	Shareholder	Against	N/A
			Election of Directors (13)	MGMT	For	N/A
20-May-21	Marsh & McLennan	MMC	Ratify appointment of accounting firm	MGMT	For	N/A
20 IVIDY 21	Warsh & Weeeman	IVIIVIC	Advisory approval of executive compensation.	MGMT	For	N/A
			Election of Directors (12)	MGMT	For	N/A
			Advisory approval of executive compensation.	MGMT	For	N/A N/A
		MCD	, .,	MGMT	For	N/A N/A
20-May-21	McDonald's Corp		Ratify appointment of accounting firm	Shareholder	Against	N/A
			Report on sugar and public health	Shareholder	Against	N/A N/A
			Report on antibiotics and public health costs Ability for shareholders to act by written consent	Shareholder	Ü	N/A N/A
			Election of Directors (8)	MGMT	Against For	N/A
04-May-21	Pool Corp	POOL	Ratify appointment of accounting firm	MGMT	For	N/A N/A
04-IVIAY-21	Pool Corp	FOOL	Advisory approval of executive compensation.	MGMT	For	N/A N/A
				MGMT	For	N/A N/A
			Election of Directors (11)	MGMT	For	
12-May-21	Xylem	WYL	Advisory approval of executive compensation.	MGMT	For	N/A N/A
			Ratify appointment of accounting firm			,
			Amend proxy access by-law Election of Directors (11)	Shareholder MGMT	Against For	N/A N/A
13-May-21	Martin Marietta Materials	MLM		MGMT	For	N/A N/A
13-IVIdy-21	Martin Marietta Materiais	IVILIVI	Advisory approval of executive compensation.			
			Ratify appointment of accounting firm	MGMT	For	N/A
			Election of Directors (11)	MGMT	For	N/A
04-Nov-20	KLA Corporation	KLAC	Ratify appointment of accounting firm	MGMT MGMT	For	N/A
			Advisory approval of executive compensation.		For	N/A
			Stockholder proposal regarding proxy access	Shareholder	Against	N/A
			Election of Directors (12)	MGMT	For	N/A
			Ratify appointment of accounting firm, non-binding	MGMT	For	N/A
11-Dec-20	Medtronic PLC	MDT	Advisory approval of executive compensation.	MGMT	For	N/A
			To renew the Board's authority to issue shares	MGMT	For	N/A
			To renew the Board's authority to opt out of pre- emption rights	MGMT	For	N/A
			Authorizing the Company and any subsidiary of the Company to make overseas market purchases of Medtronic ordinary shares	MGMT	For	N/A
			Election of Directors (12)	MGMT	For	N/A
02-Dec-20	Microsoft	MSFT	Advisory approval of executive compensation.	MGMT	For	N/A
			Ratify appointment of accounting firm	MGMT	For	N/A
			Shareholder proposal - Report on Employee Representation on Board of Directors	Shareholder	Against	N/A
			Election of Directors (10)	MGMT	For	N/A
			Advisory approval of executive compensation.	MGMT	For	N/A

09-Mar-21	Walt Disney	DIS	Ratify appointment of accounting firm	MGMT	For	N/A
			Shareholder proposal requesting an annual report disclosing information regarding lobbying policies and activities	Shareholder	Against	N/A
			Shareholder proposal requesting inclusion of nonmanagement employees on director nominee candidate lists	Shareholder	Against	N/A
			Election of Directors (10)	MGMT	For	N/A
19-Nov-20	Broadridge Financial	BR	Advisory approval of executive compensation.	MGMT	For For	N/A
19-1100-20	Solutions ADR	DN	Ratify appointment of accounting firm	MGMT		N/A
			Stockholder proposal on Political Considerations	Shareholder	Against	N/A